



# TANZANIA DEVELOPMENT VISION 2050 (DIRA 2050)

*Mobilising Capital for Vision 2050*



## Vision

To position Tanzania as an industrialised, knowledge-driven, upper-middle-income country with USD 1 trn economy, per-capita income USD 7,000



# Pillars and Drivers



## Pillars

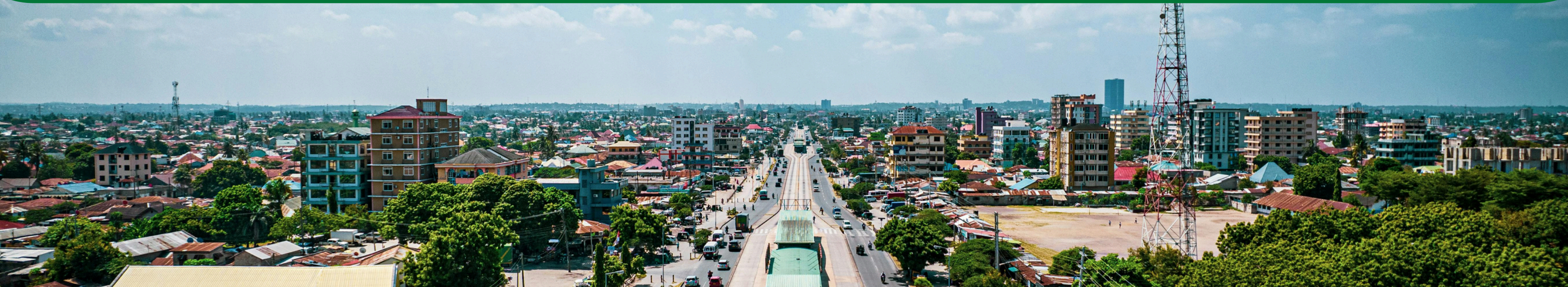
- **Competitive Economy** - Diversified, globally connected, innovation-driven growth
- **Human Capabilities** - Quality education, health, skills, inclusive opportunities
- **Environmental Integrity** - Sustainable resource use and climate resilience
- **Good Governance** - Strong institutions, rule of law, accountability and citizen participation
- **Regional & Global Integration** - Enhanced trade, investment and international collaboration

## Drivers

- Integrated Logistics
- Science & Technology
- Energy
- Research and Development
- Digital transformation



# DIRA 2050: Goals and Targets



Upper Middle-Income Economy	High Quality of Life	Environmental Integrity	Digital Empowerment
<ul style="list-style-type: none"><li>• Diversified, resilient, inclusive, and upper middle-income with a US\$1 trillion GDP and US\$7,000 per capita income</li></ul>	<ul style="list-style-type: none"><li>• Long (above 75 years), healthy lives, universal education and healthcare, social protection, gender equality, and formal job growth</li></ul>	<ul style="list-style-type: none"><li>• Sustainable resource use, climate change resilience, and top environmental performance in Africa</li></ul>	<ul style="list-style-type: none"><li>• 70% digital literacy, 80% e-government access, and innovation-led competitiveness</li></ul>



# Role of Capital Markets in Vision 2050

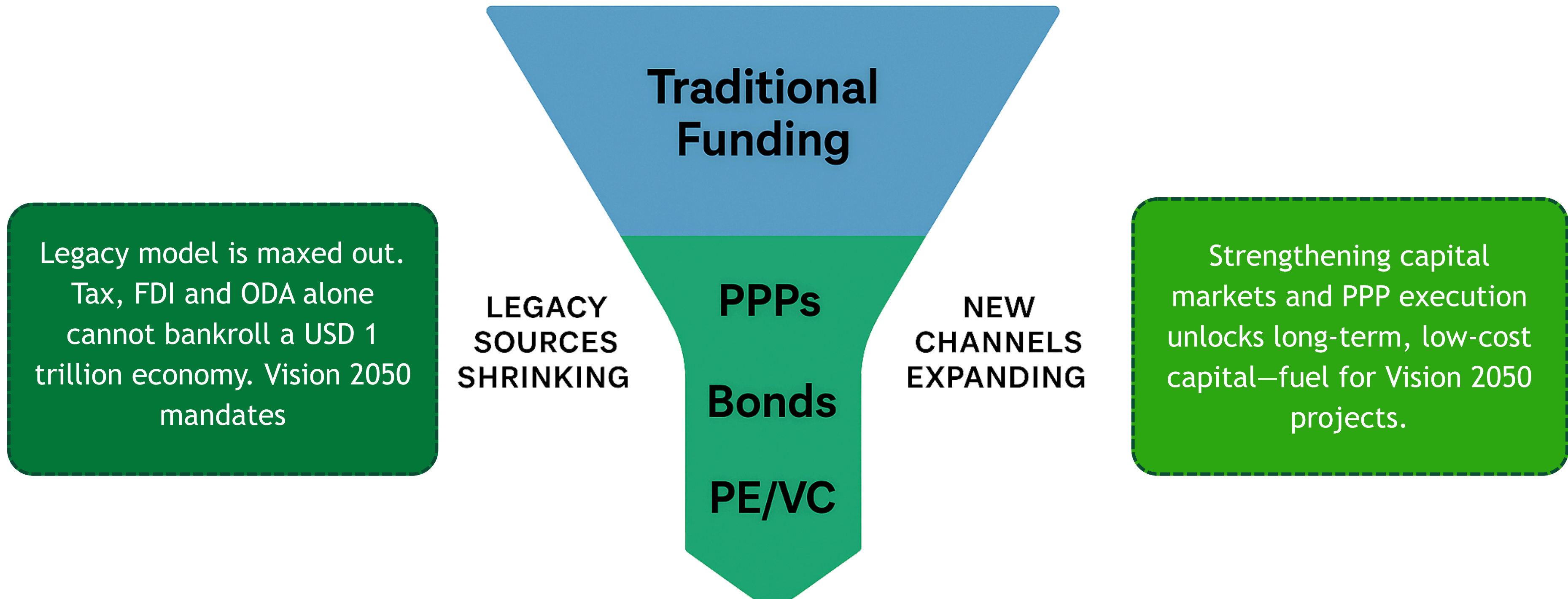


Pillar	Vision 2050 Priority	Strategic Outcome	Enablers / Focus Areas
Capital Markets as a Growth Engine	Anchor of Tanzania's USD 1 Trillion Economic Aspiration	Mobilize long-term capital for national development	Market deepening, investor confidence, regulatory modernization
Private Capital Mobilization	Unlock domestic and international private sector funding	Reduce reliance on public and concessional finance	Institutional investor engagement, pipeline of investable opportunities
Infrastructure & PPP Financing	Channel market capital into strategic infrastructure via PPPs	Accelerate project delivery and fiscal efficiency	Project bonds, blended finance, PPP investment vehicles
Reduced Aid Dependence	Shift toward self-financed, market-led development	Strengthen fiscal sovereignty and resilience	Local capital markets, policy credibility, predictable macro environment
Dynamic Investment Ecosystem	Nurture layered capital flows across the enterprise lifecycle	Fuel innovation, SME growth, and industrialization	Angel networks, VC, PE, institutional capital
Innovative Financial Instruments	Broaden product offering in public markets	Deepen investor base and support diversified investment needs	REITs, Sukuk, green bonds, diaspora bonds, SME boards
Market Infrastructure & Governance	Build trust, access, and efficiency in market operations	Enhance transparency, liquidity, and global competitiveness	Regulatory reform, investor protection, corporate governance, digital rails





# Innovative & Diversified Financing





# Mobilising Capital for Transformation



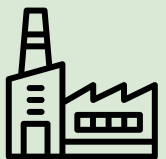
Agriculture  
and forestry

→ Warehouse-receipt financing; commodity exchange; agri-IPOs



Tourism

→ Hospitality REITs, listed travel companies, PPP infrastructure bonds



Manufacturing

→ Corporate bonds for industrial parks, SME board listings



Construction  
& Real Estate

→ Income-generating REITs; sustainability-linked (green) housing bonds



Mining

→ IPOs of mid-tier miners



Blue economy

→ Port/infrastructure project bonds, blue bonds



Financial  
Services

→ Bank/fintech IPOs, asset backed securities



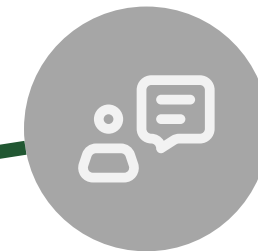
# Positioning to Deliver Vision 2050



## Origination



Lead bond and IPO issuance  
for priority sectors



## Inclusion & Innovation

Use digital platforms for retail access,  
youth/women participation, and ESG-  
investing



## Distribution

Connect domestic and foreign investors to diversified  
products (REITs, green/blue bonds, sector ETFs)







# Thank You

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CRDB Brokerage

&

Advisory

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